

Scope of Activities



Investment
Adviser
(Unrestricted)

Asset
Management

Distribution of
Financial Products

Investment
services

Foreign
Exchange

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3

4

5

Investment banking Licence



Investment Dealer



Investment Advisor

Licensed professionals can manage portfolios of securities and offer securities transaction advice via print or other means (excluding corporate finance advisory).

As of March 10, 2023, an Investment Adviser (Corporate Finance Advisory) License allows entities to offer corporate finance advisory services related to securities transactions via print or other means. These services may include advice on mergers and acquisitions, underwriting, and other financial transactions involving securities.

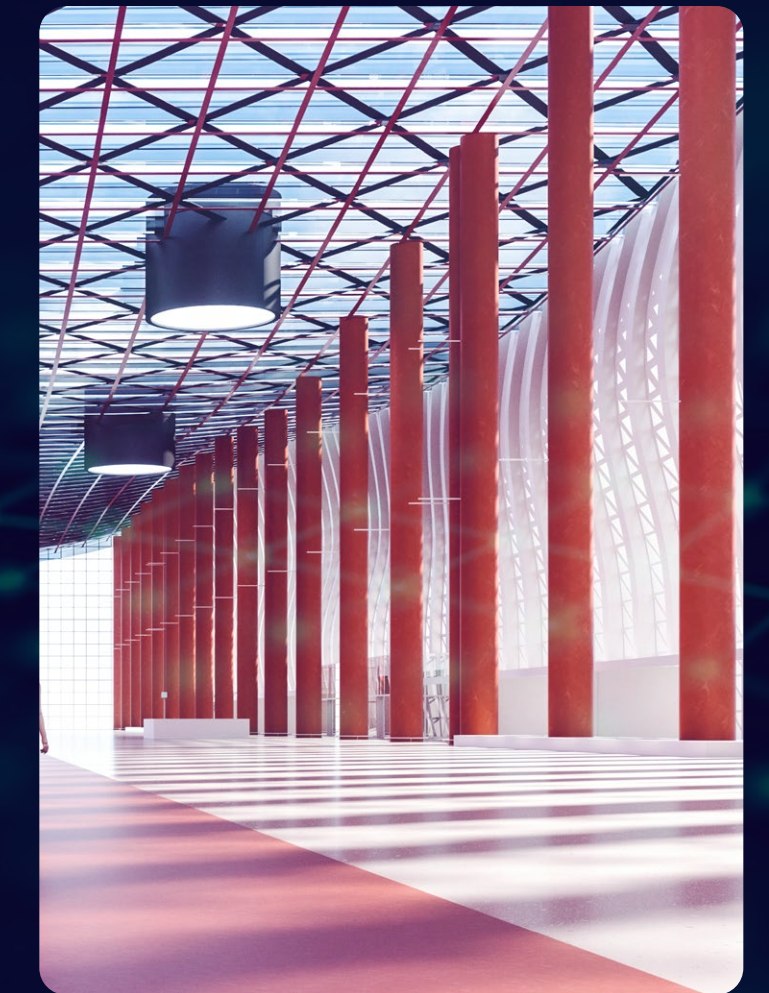
We can help with:



Compliance with the listing requirements of any securities exchange



Raising of funds through the issue of securities



Arrangement or restructuring including takeovers, mergers and acquisitions, of a corporation, in relation to securities transactions.



Asset Management

With a Mauritius Asset Management license, we can craft unique investment opportunities that perfectly suit your needs. We have the power to manage all kinds of assets, from traditional securities to exciting alternative investments. It's all about finding the perfect fit for your financial goals.

Distribution of Financial Services

If you're looking to invest your money, working with a financial advisor specialising in distributing securities and investment products from other companies is a brilliant option. They can offer investment options from fund houses and other qualifying financial products.

Our advisors can provide you with tailor-made customised investment solutions. They can help you determine how to allocate your assets, which investment strategy to use, which investment themes to consider, and how to manage costs, helping you to maximise your investment opportunities and reach your financial goals.